



2 - Clinical Assessment

Client Name: _____ Date: _____

Assigned To: _____ Date: _____

@ Maple Counseling

@Transformational Counseling Center

Presenting Problem - client's initial explanation of the problem(s), duration and precipitant cause.

Observations- therapist's observations of client's presentation and family interactions.

Pertinent History - any prior therapy (including family, social, psychological, and medical).

Risk - evidence of potential or actual risk(s); select and explain.

- | | | |
|---|--|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Suicidal Actions | <input type="checkbox"/> Relationship Issues |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Suicidal Thoughts | <input type="checkbox"/> Divorce |
| <input type="checkbox"/> Adjustment Issues | <input type="checkbox"/> Financial Issues | <input type="checkbox"/> Separation |
| <input type="checkbox"/> Emotional Abuse | <input type="checkbox"/> Legal Issues | <input type="checkbox"/> Sexual Issues |
| <input type="checkbox"/> Physical Abuse | <input type="checkbox"/> Family Issues | <input type="checkbox"/> LBGT |
| <input type="checkbox"/> Anger Issues | <input type="checkbox"/> Court Ordered | <input type="checkbox"/> Communication Issues |
| <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Reconciliation | <input type="checkbox"/> Self-esteem / Self-worth |
| <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> PTSD | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Death or Grieving Issues | <input type="checkbox"/> Trauma | <input type="checkbox"/> Medical Issues |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Headaches | <input type="checkbox"/> Back Issues |

Clinician: _____

ICD: _____

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Maple Counseling Center
Transformational Psychotherapy

Family/Psychosocial Assessment -

Strengths -

Tentative Goals & Plans -

Involvement -

Cultural Variables? If yes, explain.

Treatment Length -

Special Needs of Client - ex: Needs interpreter, religious consultant, etc.

Educational or Vocational problems or needs -

Diagnostic Impressions



Client Assignment & Follow-up				
<input type="checkbox"/> Maple Counseling Center				
<input type="checkbox"/> Transformational Counseling Center				
Clients Name:				
Assigned Therapist:				Date Assigned:
Reviewed by Assigned Therapist:				Date:
Initial Contact				
Phone:	Voicemail:	Text:	Email:	Date:
Second Contact				
Phone:	Voicemail:	Text:	Email:	Date:
Third Contact				
Phone:	Voicemail:	Text:	Email:	Date:
No Client Response:				Date:
Notes:				
Signature:				Date: